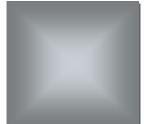
2017 IOWA INDUSTRY PROFILE

AGRICULTURE, FORESTRY, FISHING & HUNTING IOWA WORKFORCE DEVELOPMENT











Executive Summary

In 2016, the **Agriculture, Forestry, Fishing and Hunting** sector comprised 1.3 percent of all covered public and private employment in lowa. This sector reported an average annual wage of \$38,435 for 2016, which was 14.5 percent lower than the statewide average of \$44,925 for all industries.

This sector increased employment by 31.8 percent between 2007 and 2016, adding 4,763 jobs in that time. While many industries lost jobs during the recession, employment in this sector grew every year in the last decade.

Animal production, the largest subsector within this industry, employed 11,256 workers, or 57.0 percent of all sector employment. **Crop production** employed 4,972 workers in 2016, a substantial portion of sector employment in an industry that has become more reliant on machinery than labor. However, this sector still employs a large number of seasonal workers.

The employment in the Agriculture, Forestry, Fishing and Hunting sector does not include self-employed farmers and operations that have less than 10 workers or that have a payroll of less than \$20,000 per quarter.





AGRICULTURE, FORESTRY, FISHING, AND HUNTING IOWA INDUSTRY PROFILE

What is Agriculture, Forestry, Fishing, and Hunting?

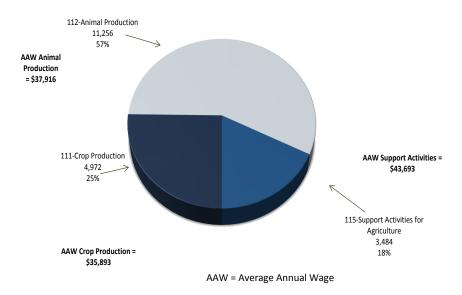
This sector comprises establishments primarily engaged in growing crops, raising animals, harvesting timber, and harvesting fish and other animals from a farm, ranch, or their natural habitats.

The sector distinguishes two basic activities: agricultural production and agricultural support activities. Agricultural production includes establishments performing the complete farm or ranch operation, such as farm owner-operators, tenant farm operators, and sharecroppers. Agricultural support activities include establishments that perform one or more activities associated with farm operation, such as soil preparation, planting, harvesting, and management, on a contract or fee basis.

Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

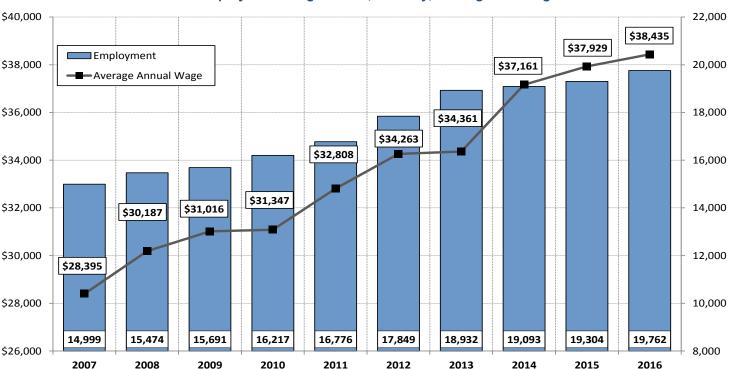
2016 Industry Breakout by Employment in Iowa

Agriculture, Forestry, Fishing & Hunting NAICS Industry Coding



Source: Quarterly Census of Employment and Wages (QCEW), lowa Workforce Development

2007-2016 Employment in Agriculture, Forestry, Fishing & Hunting in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

AGRICULTURE, FORESTRY, FISHING, AND HUNTING IOWA INDUSTRY PROFILE



Examples of Major Agriculture, Forestry, Fishing, & Hunting Employers

Name of Company	Industry
Centrum Valley Farms	Poultry and Egg Production
Hy-Line International	Poultry and Egg Production
Red Oak Greenhouse	Greenhouse, Nursery, and Floriculture Production
Reicks View Farms	Hog and Pig Farming
Rose Acre Farms Inc	Poultry and Egg production

Source: www.iowaworkforcedevelopment.gov/employer-database

Employers

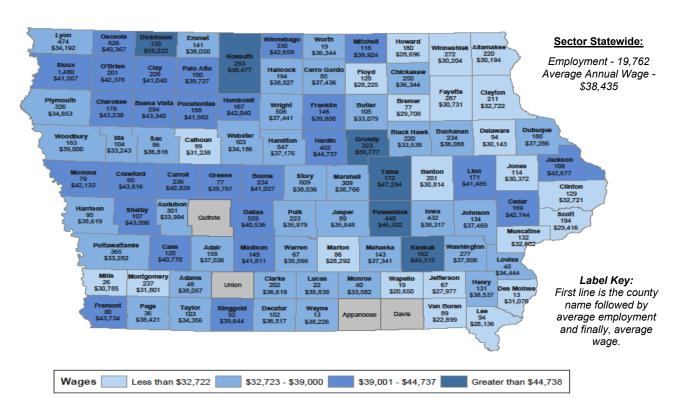
In 2016, there were 2,513

Agriculture, Forestry, Fishing, and
Hunting locations across lowa.

Animal production has the most
establishments in lowa with 1,025
followed closely by Crop
production with 1,014 locations
across the state. Support activities
for agriculture and forestry is third
with 453 establishments.

The employers listed to the left are classified in the subsector that reflects their primary industry, although each company may be engaged in other economic activities.

2016 Covered Employment in Agriculture, Forestry, Fishing, & Hunting by County

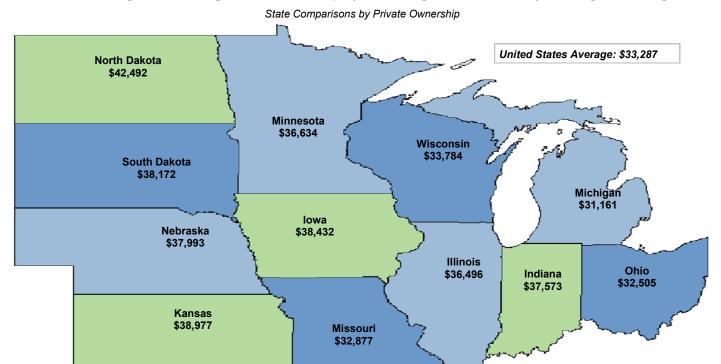


Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development



AGRICULTURE, FORESTRY, FISHING & HUNTING IOWA INDUSTRY PROFILE

2016 Average Annual Wage for Covered Employment in Agriculture, Forestry, Fishing, & Hunting



Industry Distribution by Age and Gender 2nd Qtr. 2016

Source: Quarterly Census of Employment and Wages (QCEW), lowa Workforce Development

Contact Information

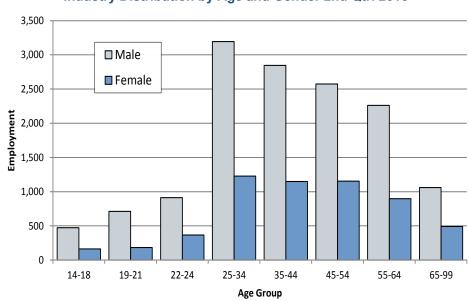
Iowa Workforce Development, Employment Statistics Bureau

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Equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748 1-800-831-1399





Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau https://lehd.ces.census.gov/